

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AGSPRING, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 23-10699 (CTG)
(Jointly Administered)

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON AUGUST 18, 2023 AT 10:00 A.M. (EASTERN TIME), BEFORE THE HONORABLE CRAIG T. GOLDBLATT AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, LOCATED AT 824 NORTH MARKET STREET, 6TH FLOOR, COURTROOM NO. 2, WILMINGTON, DELAWARE 19801

THIS HEARING WILL BE CONDUCTED IN-PERSON. ALL PARTIES, INCLUDING WITNESSES, ARE EXPECTED TO ATTEND IN PERSON UNLESS PERMITTED TO APPEAR VIA ZOOM. PARTICIPATION AT THE IN-PERSON COURT PROCEEDING USING ZOOM IS ALLOWED ONLY IN THE FOLLOWING CIRCUMSTANCES: (I) A PARTY WHO FILES A RESPONSIVE PLEADING INTENDS TO MAKE ONLY A LIMITED ARGUMENT; (II) A PARTY WHO HAS NOT SUBMITTED A PLEADING BUT IS INTERESTED IN OBSERVING THE HEARING; OR (III) OTHER EXTENUATING CIRCUMSTANCES AS DETERMINED BY JUDGE GOLDBLATT. ALL PARTICIPANTS OVER ZOOM MUST REGISTER IN ADVANCE. PLEASE REGISTER BY AUGUST 17, 2023, AT 4:00 P.M. (EST).

<https://debuscourts.zoomgov.com/meeting/register/vJIsce2qrjssGJaEplTPKdUNivHsf1mQKM0>

YOU MUST USE YOUR FULL NAME WHEN LOGGING INTO ZOOM OR YOU WILL NOT BE ALLOWED INTO THE MEETING.

**Topic: Agspring, LLC/23-10699 (CTG)
Time: August 18, 2023 at 10:00 A.M. Eastern Time**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Agspring, LLC (7735); Agspring Idaho 1 LLC (1720); Agspring Idaho LLC (8754); FO-ND LLC, dba Firebrand Artisan Mills (1520); Agspring Logistics LLC, dba Agforce (6067); and Agspring Idaho 2 LLC (9262). The Debtors' mailing address is 5101 College Boulevard, Leawood, KS 66211.

RESOLVED MATTERS

1. **PSZJ Retention Application** – Debtors’ Application for Authorization to Employ and Retain Pachulski Stang Ziehl & Jones LLP as Co-Counsel for the Debtors Effective as of the Petition Date [Filed: 6/30/23] ([Docket No. 24](#)).

Response Deadline: August 11, 2023 at 4:00 p.m. Eastern Time.

Responses Received:

- a) Informal comments from the UST.

Related Documents:

- a) Notice of Debtors’ Application for Authorization to Employ and Retain Pachulski Stang Ziehl & Jones LLP as Co-Counsel for the Debtors Effective as of the Petition Date [Filed: 7/28/23] ([Docket No. 51](#)).
- b) Supplemental Declaration of Laura Davis Jones in Support of Debtors’ Application for Authorization to Employ and Retain Pachulski Stang Ziehl & Jones LLP as Co-Counsel for the Debtors Effective as of the Petition Date [Filed: 8/10/23] ([Docket No. 56](#)).
- c) Certification of Counsel Regarding Debtors’ Application for Authorization to Employ and Retain Pachulski Stang Ziehl & Jones LLP as Co-Counsel for the Debtors Effective as of the Petition Date [Filed: 8/14/23] ([Docket No. 64](#)).
- d) [Signed] Order Authorizing the Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Co-Counsel for the Debtors Effective as of the Petition Date [Filed: 8/16/23] ([Docket No. 67](#)).

Status: The order has been entered. No hearing will be necessary.

2. **MERU Retention Motion** – Debtors’ Motion to Retain and Employ MERU, LLC to Provide a Chief Restructuring Officer and Additional Personnel as of the Petition Date [Filed: 6/30/23] ([Docket No. 25](#)).

Response Deadline: August 11, 2023 at 4:00 p.m. Eastern Time.

Responses Received:

- a) Informal comments from the UST.

Related Documents:

- a) Notice of Debtors’ Motion to Retain and Employ MERU, LLC to Provide a Chief Restructuring Officer and Additional Personnel as of the Petition Date [Filed: 7/28/23] ([Docket No. 52](#)).

- b) Certification of Counsel Regarding Debtors' Motion to Retain and Employ MERU, LLC to Provide a Chief Restructuring Officer and Additional Personnel as of the Petition Date [Filed: 8/14/23] ([Docket No. 65](#)).
- c) [Signed] Order Granting Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to (A) Retain MERU, LLC to Provide the Debtors with a Chief Restructuring Officer and Additional Staff and (B) Designating Kyle Sturgeon as Chief Restructuring Officer for the Debtors, in Each Case Effective as of The Petition Date, And (Ii) Granting Related Relief [Filed: 8/16/23] ([Docket No. 68](#)).

Status: The order has been entered. No hearing will be necessary.

- 3. **Matrix Motion** – Debtors' Motion Seeking Entry of an Order (I) Authorizing the Debtors to Redact Certain Personally Identifiable Information for Individual Creditors and Interest Holders and (II) Granting Related Relief [Filed: 6/12/23] ([Docket No. 14](#)).

Response Deadline: August 11, 2023 at 4:00 p.m. Eastern Time.

Responses Received:

- a) Informal comments from the Office of the United States Trustee (the "UST").

Related Documents:

- a) Notice of Debtors' Motion Seeking Entry of an Order (I) Authorizing the Debtors to Redact Certain Personally Identifiable Information for Individual Creditors and Interest Holders and (II) Granting Related Relief [Filed: 7/28/23] ([Docket No. 50](#)).
- b) Certification of No Counsel Regarding Debtors' Motion Seeking Entry of an Order (I) Authorizing the Debtors to Redact Certain Personally Identifiable Information for Individual Creditors and Interest Holders and (II) Granting Related Relief [Filed: 8/15/23] ([Docket No. 66](#)).
- c) [Signed] Order (I) Authorizing the Debtors to Redact Certain Personally Identifiable Information for Individual Creditors and Interest Holders and (II) Granting Related Relief [Filed: 8/16/23] ([Docket No. 69](#)).

Status: The order has been entered. No hearing will be necessary.

CONTINUED MATTER

- 4. **Dentons Retention Application** – Application Pursuant to Section 327(a) of the Bankruptcy Code, Rule 2014 of the Federal Rules of Bankruptcy Procedure and Local Rule 2014-1 for Authorization to Employ and Retain Dentons US LLP as Counsel for the Debtors and Debtors in Possession Effective as of the Petition Date [Filed: 7/28/23] ([Docket No. 53](#)).

Response Deadline: August 11, 2023 at 4:00 p.m. Eastern Time. Extended to August 16, 2023 for the UST.

Responses Received: Informal comments from the UST.

Related Documents: None as of the date hereof.

Status: This matter is continued to a date to be determined.

MATTERS UNDER CERTIFICATION

5. **Cash Management Motion** – Debtors’ Motion for Entry of an Order (A) Authorizing the Maintenance and Closure of Certain Bank Accounts and Continued Use of Existing Checks, (B) Authorizing the Continued Use of Existing Cash Management System, and (C) Granting Limited Relief from the Requirements of Bankruptcy Code Section 345(b) [Filed: 7/28/23] ([Docket No. 54](#)).

Response Deadline: August 11, 2023 at 4:00 p.m. Eastern Time. Extended to August 16, 2023 for the UST.

Responses Received: Informal comments from the UST.

Related Documents:

- a) Certification of Counsel Regarding Debtors’ Motion for Entry of an Order (A) Authorizing the Maintenance and Closure of Certain Bank Accounts and Continued Use of Existing Checks, (B) Authorizing the Continued Use of Existing Cash Management System, and (C) Granting Limited Relief from the Requirements of Bankruptcy Code Section 345(b) [Filed: 8/16/23] ([Docket No. 70](#)).

Status: A revised proposed form of order has been filed under certification of counsel. The Debtors request entry of the order attached to the certification of counsel. No hearing will be necessary unless the court has any questions.

6. **Cash Collateral Motion** – Debtors’ Motion for Entry of Order (1) Approving Stipulation Authorizing Use of Cash Collateral, (2) Granting Adequate Protection, (3) Modifying the Automatic Stay and (4) Granting Related Relief [Filed: 7/28/23] ([Docket No. 55](#)).

Response Deadline: August 11, 2023 at 4:00 p.m. Eastern Time. Extended to August 16, 2023 for the UST.

Responses Received: Informal comments from the UST; informal comments from NGP X US Holdings.

Related Documents: None as of the date hereof.

Status: The Debtors expect to file a revised form of order under COC prior to the hearing.

Dated: August 16, 2023

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Laura Davis Jones

Laura Davis Jones (DE Bar No. 2436)
919 N. Market Street, 17th Floor
P.O. Box 8705
Wilmington, DE 19899-8705 (Courier 19801)
Telephone: (302) 652-4100
Facsimile: (302) 652-4400
Email: ljones@pszjlaw.com

-and-

DENTONS US LLP

Samuel R. Maizel
Tania M. Moyron
601 S. Figueroa Street, #2500
Los Angeles, CA 90017
Telephone: (213) 623-9300
Email: samuel.maizel@dentons.com
 tania.moyron@dentons.com

Proposed Counsel for Debtors and Debtors in Possession